



Old Bridge Asset Management Private Limited

Registered Office: 1705, One BKC, C Wing, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051.

SIP REGISTRATION FORM

First time investors, submit this form along with Common Application Form

FOR FIRST TIME INVESTORS FOR LUMP SUM INVESTMENTS / SIP INVESTMENTS.

PLEASE READ THE KEY INFORMATION MEMORANDUM, INSTRUCTIONS AND PRODUCT LABELLING BEFORE FILING OF THIS FORM.

ALL SECTIONS TO BE COMPLETED IN ENGLISH IN BLOCK LETTERS)

Distributor ARN ARN-302492	SUB-Distributor ARN	Internal SUB-Broker/Sol ID	EUIN E575984	RIA CODE^
Employee Code	PMR (Portfolio Manager's Registration) Number^^		Serial No., Date & Time Stamp	

Upfront commission, if any, shall be paid directly by the investor to the AMFI registered distributors based on the investors assessment of various factors, including the service rendered by the distributor. ^I/We, have invested in the scheme(s) of Old Bridge Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Old Bridge Mutual Fund, to the above mentioned SEBI Registered Investment Adviser. ^^I/We, have invested in the scheme(s) of Old Bridge Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Old Bridge Mutual Fund, to the above mentioned SEBI Registered Portfolio Manager.

☐ I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/ relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.

1st Holder / Guardian	2nd Holder	3rd Holder	Power of Attorney Holder
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YOUR INFORMATION (MANDATORY)

EXISTING INVESTOR'S FOLIO NUMBER

(If you have an existing folio with KYC validated, please mention here)

Folio number

Your Name (as in PAN Card / KYC records)

Name of the Guardian (In case of Minor)

(In case First / Sole Applicant is minor) / Contact Person - Designation / PoA HOLDER (In case of Non-individual Investors)

1st Holder PAN

2nd Holder PAN

3rd Holder PAN

DO NOT FILL THE MANDATE BELOW, IF OTM DETAILS ARE PROVIDED IN SECTION 2 ON THE NEXT PAGE.

To register Old Bridge One Time Mandate, please fill and submit the One Time Mandate form separately.

	OLD BRIDGE ASSET MANAGEMENT	UMRN		Bank use		Date	
Tick (✓)	Sponsor Bank Code		Utility Code		Bank use		
CREATE ☒	I/We hereby authorize	Old Bridge Mutual Fund	to debit (tick✓)	☐ SB	☐ CA	☐ CC	☐ SB-NRE
MODIFY ☒	Bank a/c number						
CANCEL ☒	with Bank		IFSC		or MICR		
an amount of Rupees		In Words		₹	In Figures		
FREQUENCY	☒ Mthly	☒ Qtly	☒ H-Yrly	☒ Yrly	☒ As & when presented	DEBIT TYPE	☒ Fixed Amount
Reference 1		PAN No.		Phone No.		Reference 2	
Reference 2		Email ID					

I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my accounts as per latest schedule of charges of the bank.

PERIOD
From
To
Maximum period of validity of this mandate is 40 years only.

Signature Primary Account holder	Signature of Account holder	Signature of Account holder
1. Name as in bank records	2. Name as in bank records	3. Name as in bank records

This is to confirm that the declaration (as mentioned overleaf) has been carefully read, understood & made by me / us. I am authorizing the User Entity / Corporate to debit my account, based on the instructions as agreed and signed by me. I have understood that I am authorized to cancel / amend this mandate by appropriately communicating the cancellation / amendment request to the User entity / Corporate or the bank where I have authorized the debit.

MANDATORY FIELDS : • Instrument Date • Bank name • IFSC code or MICR code (as per the cheque / pass book) • Account type • Bank A/c number (core banking a/c no only) • Amount (in words & in figures) • Account holder signature • Account holder name as per bank records • Period start date and end date

ACKNOWLEDGMENT

Investor Name

SIP Scheme

Top-up

☐ Yes ☐ No



Stamp & Signature

SIP Registration Mode ☐ Mandate along with SIP form

13. If Investor do not wish to opt for One Time Registration (OTM) Mandate, they can submit SIP NACH Registration Form available on website www.oldbridgemy.com with SIP Registration Form.